

IT Road Mapping: Are you wasting your EHR Dollars?



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Booth: 462

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This one is sure to meet our needs.

That's what they said last time...



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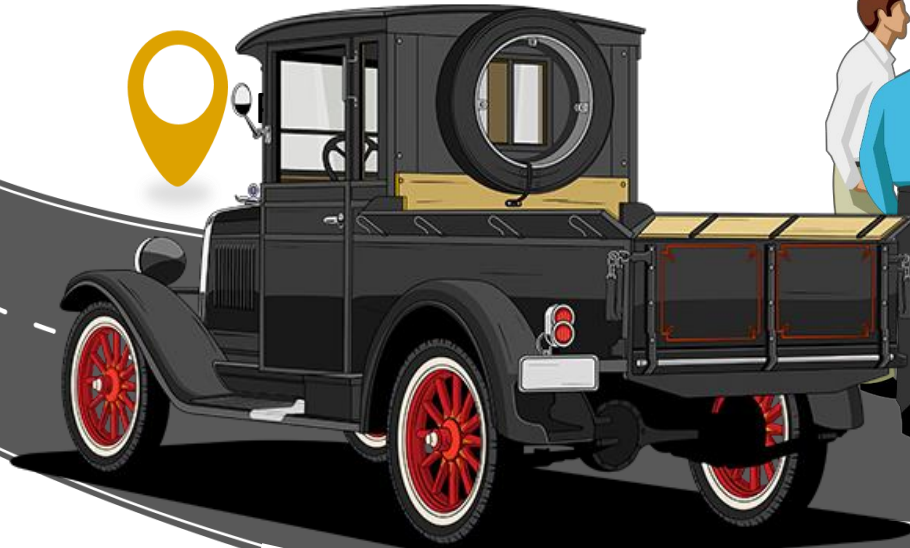
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Will what brought us here,
get us to the future?

We aren't so sure!



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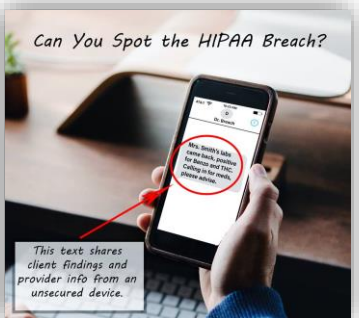
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Internal



Regulatory



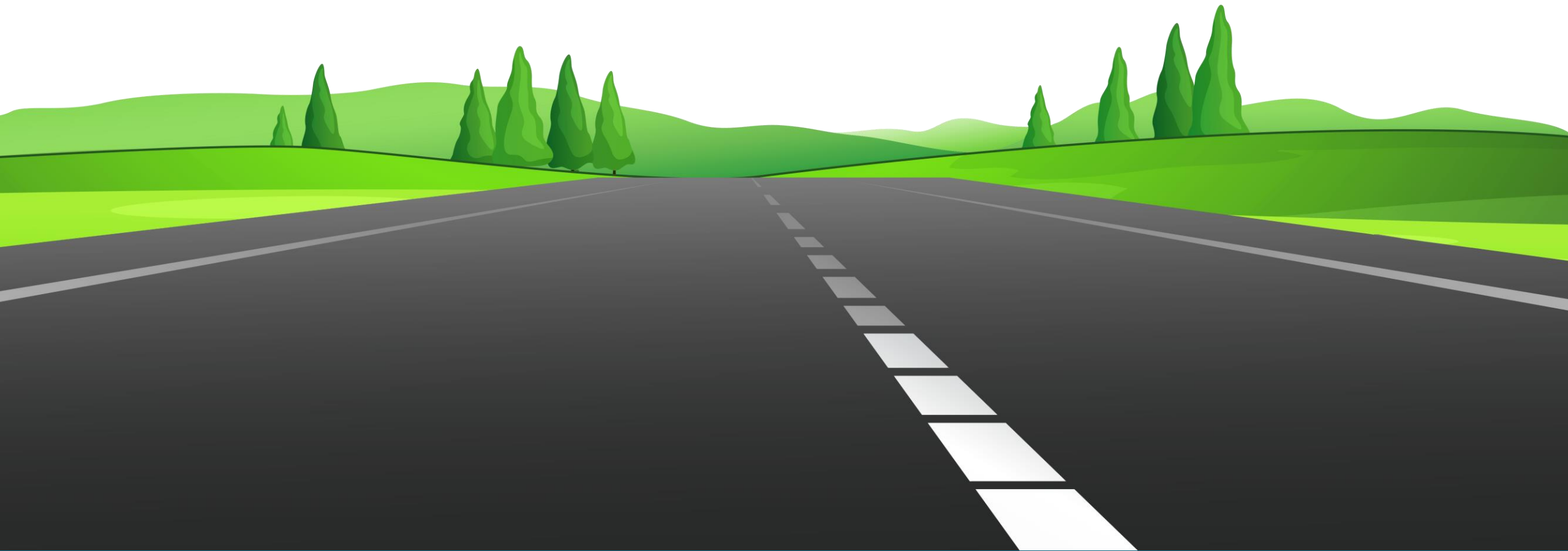
External



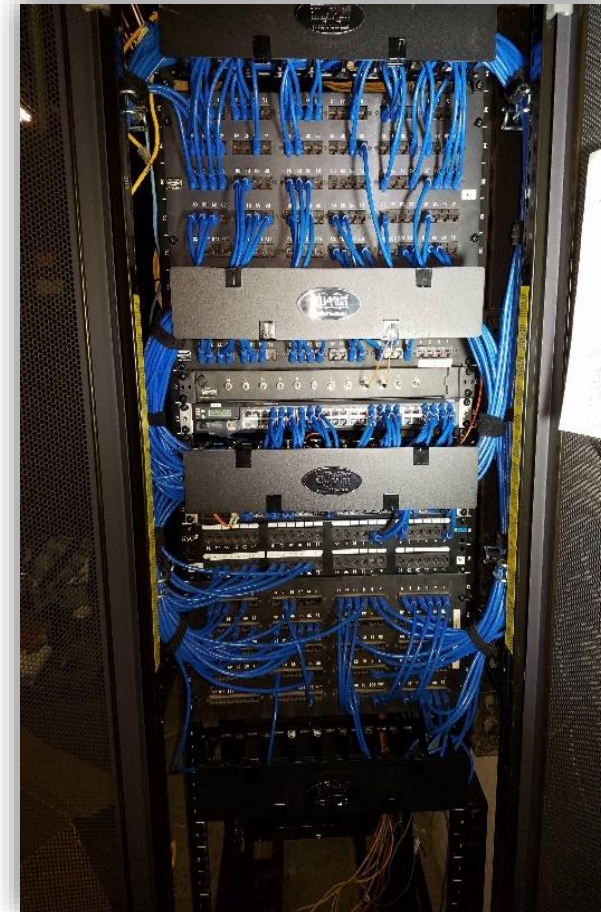
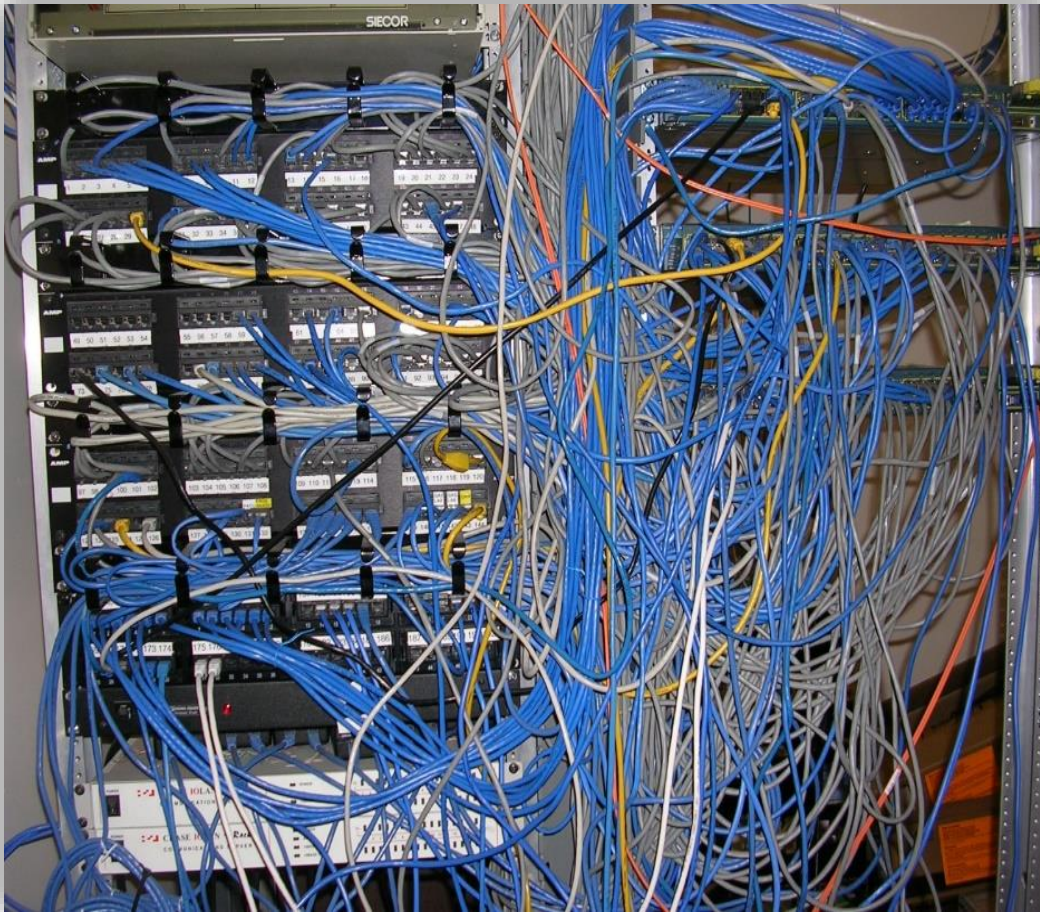
Road mapping: Creating a Plan

- Where is the starting line anyway?
- It is a Rally not a Race.
- Developing the route.
- What are the potential hazards?

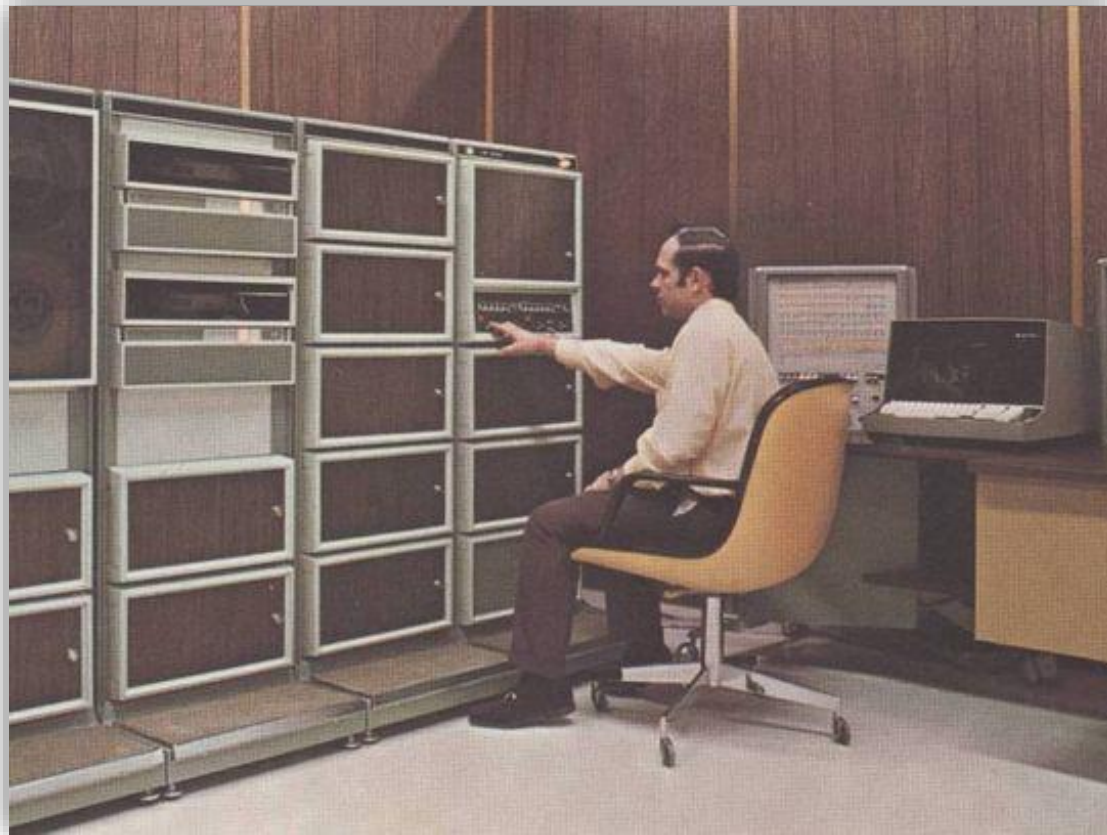
Finding the starting line.



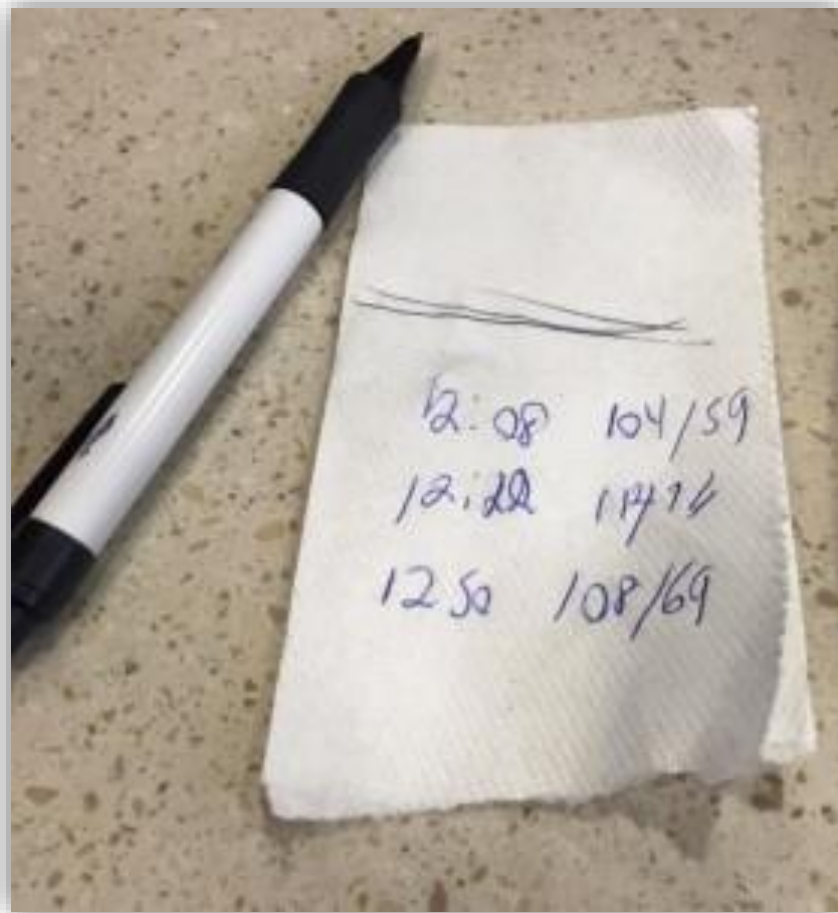
Everyone is at a different spot along the road.



The technology spectrum can be wide.

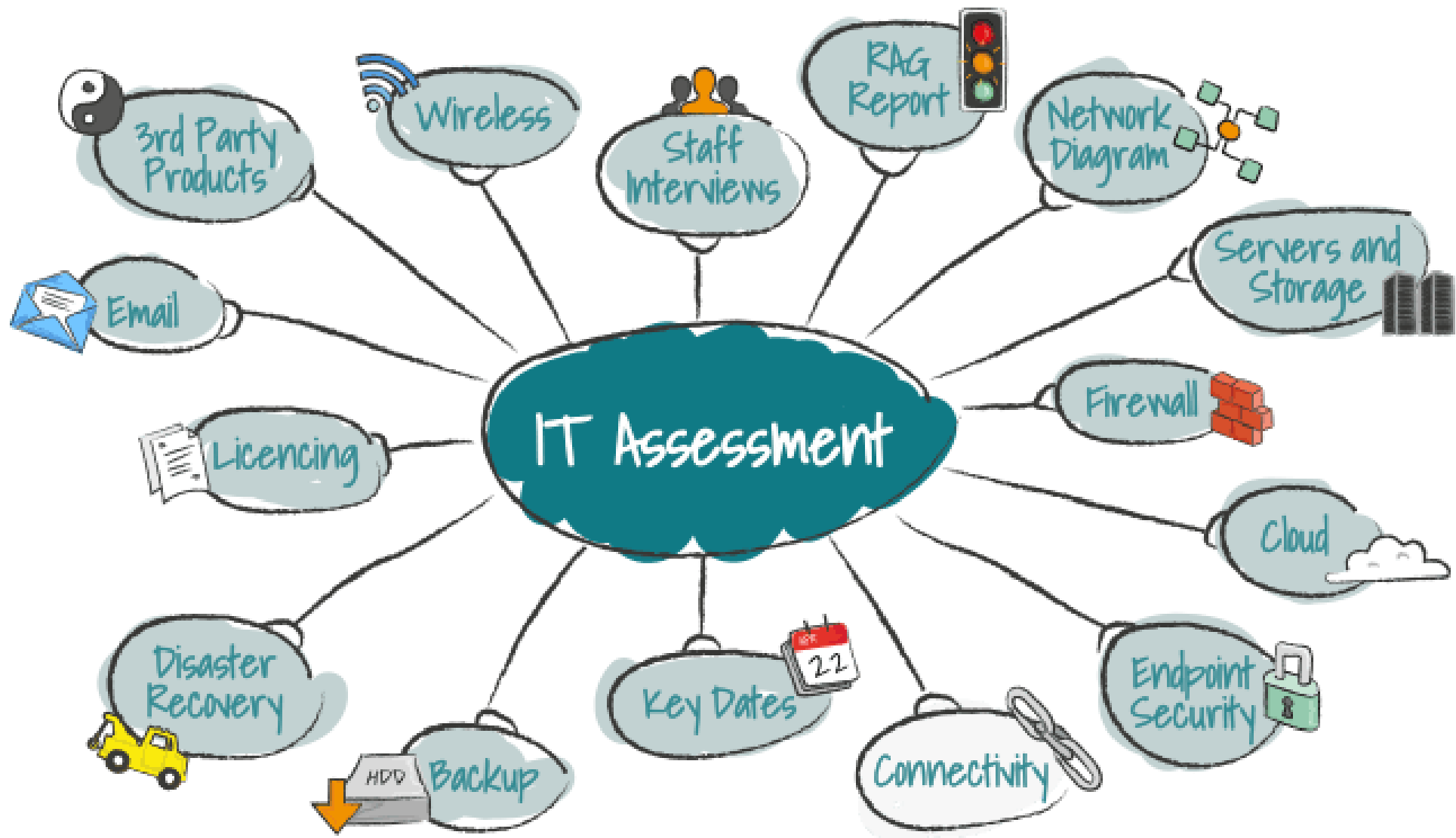


Every EHR implementation is different



Everyone has different risks.





Taking an honest look at your EHR

- When was the last time you looked at workflows?
- Are you only collecting data once?
- Does your EHR have the features you really need.
- Are we ready for today?
- Will it be ready for tomorrow?



Taking an honest look at your EHR

- Better use our existing EHR.
 - Expand the existing capabilities of our EHR.
- Use this information to help pick the right EHR for us
 - Sometimes, you just can't get there from here



Don't forget to evaluate yourself and your teams

- Is your own house in order?
 - Every IT Shop is different.
- What areas would training be helpful?
 - Facilities pay a lot for Continuing Education for Clinical Staff, how about for Technical Staff?
- Knowing when to ask for help.
- Do we have enough staff to implement new systems and keep old systems running at the same time?



Highlight excellence along with needs.

<i>Findings Summary</i> 3 Best Practice	Standard 12	Risk 17	High Risk 5
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- Use assessment to assign:
 - Levels of Risk
 - Levels of Priority
 - These will be the basis of the road map.
- Celebrate the things you are doing well.

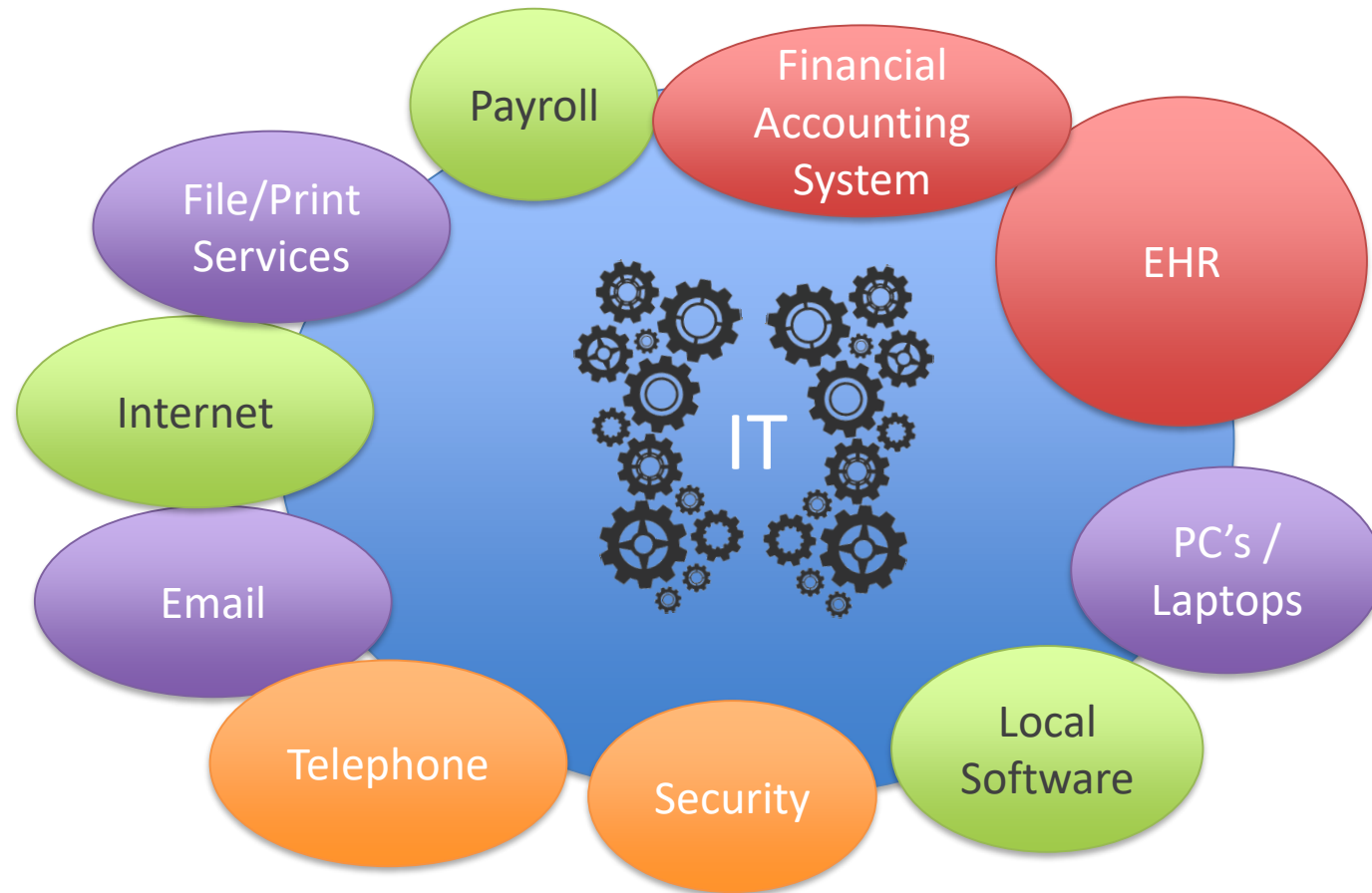


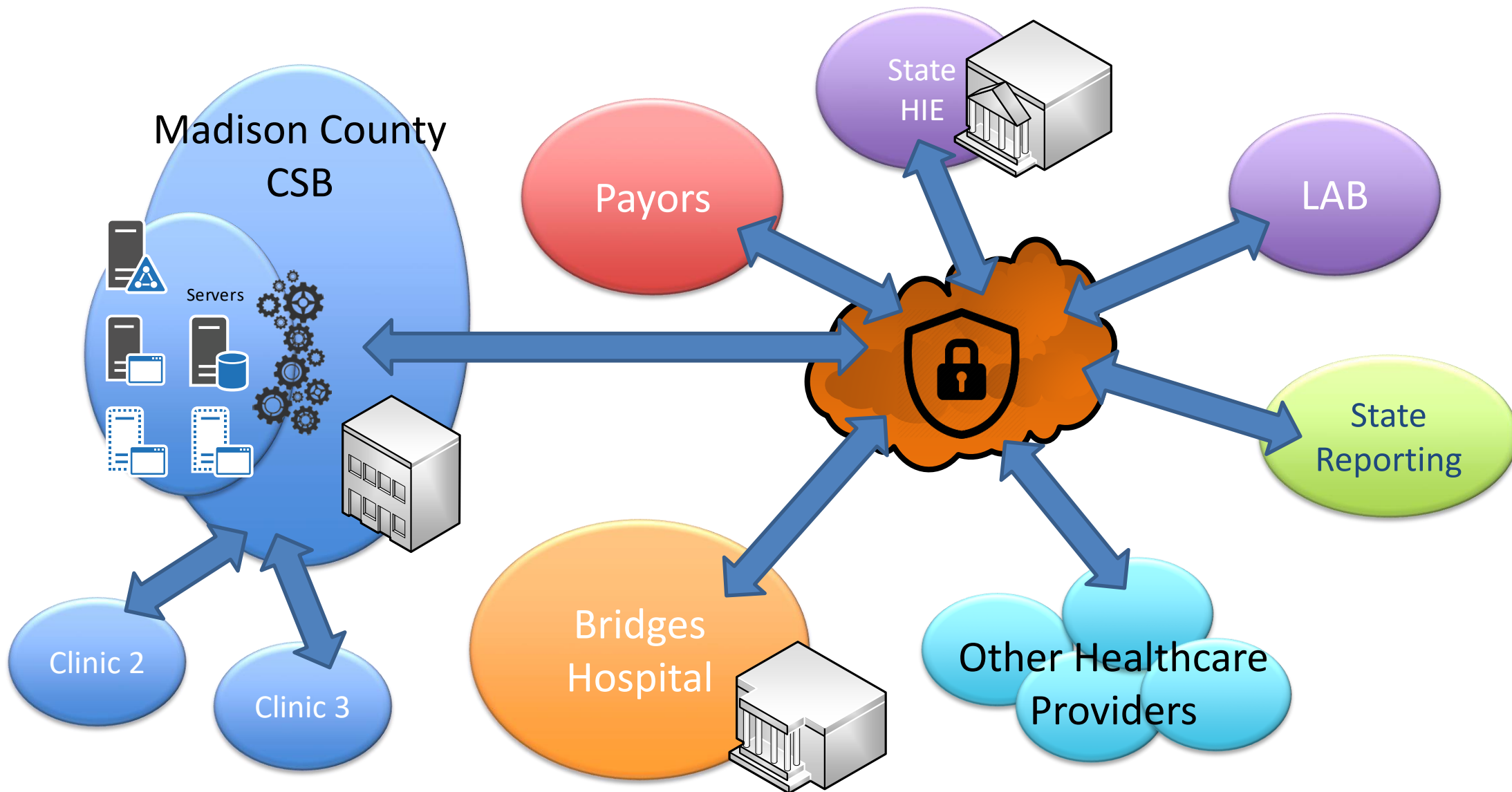
Setting waypoints

- What is the Grand Vision?
- Where are we headed?
- What are some required stops along the way?

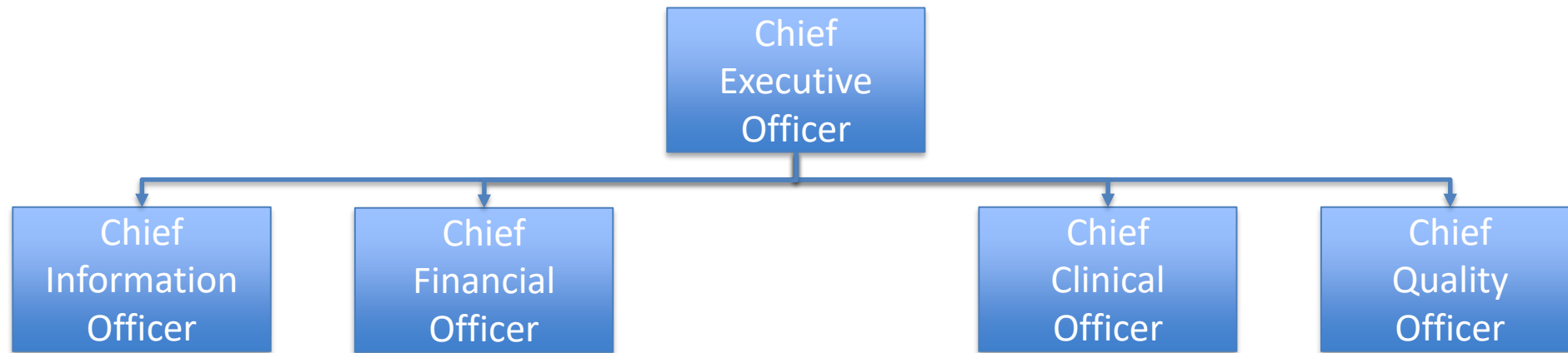


Technology permeates almost every part of the business.





Seeing all sides of the issue, and moving together.



Break down Silos with Collaboration

- Cross discipline workgroups
 - Gaining an understanding of needs from all sides is crucial.
 - Creating a common language.



Elevating your Expectations – IT is CORE to your business

Align the IT vision with Facility strategic planning.

- **“Better” Outcomes**
 - Using systems to track clinical data
- **A Viable Business Model**
 - Using your data and systems for effective revenue cycle.
 - Data as a tool of management.
 - Using data to drive transformational change in your practice.
- **Increased Patient and Staff Satisfaction**
 - Systems have to work and be easy for all.



Using data to Drive Transformational Change.

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Essential Ingredients Overview

1. **Event**
2. **Date/Time**
3. **Location**
4. **Staff**
5. **Client**
6. **Service**
7. **Appointment Status**
8. **Duration** (Staff Time and Client Time)
9. **CPT/Service Code** (Billable or non-billable)
10. **Payor**

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- **D4 – The Proof is in the Data: Easy Recipes for Reliable Data Collection and Reporting**
 - Tuesday, March 26
 - 3:45p - 4:45p

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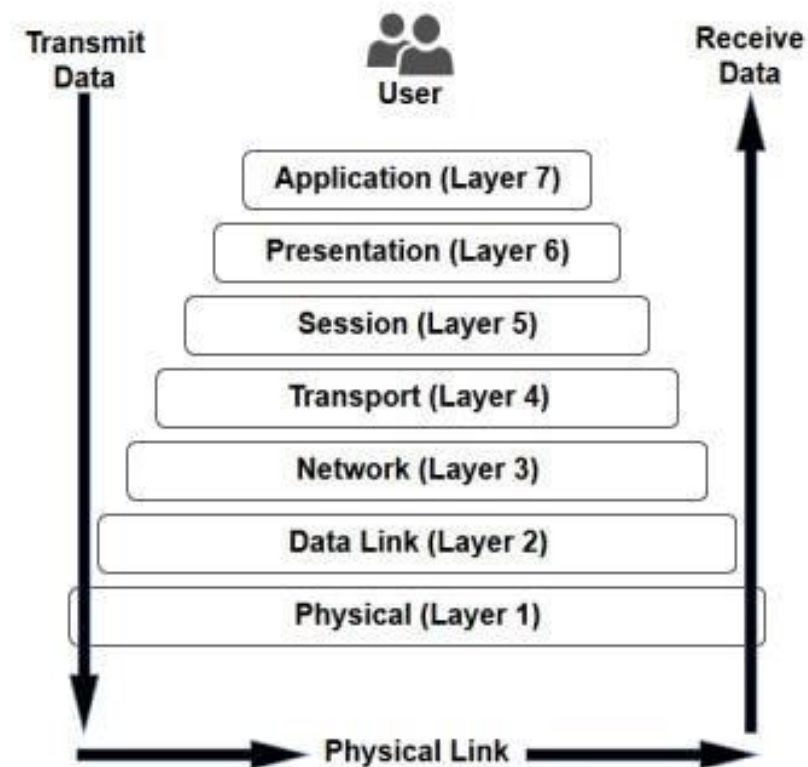
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Creating the roadmap

- Don't forget the 8th and 9th levels of the OSI model...
 - **Economic**
 - How are we going to pay for it?
 - **Political**
 - Can we convince everyone to get on board?

The 9 Layers of OSI



Paying for it all - Budgeting

- IT is expensive.
 - Pick technologies that fulfill multiple priorities, fewer systems often translate into simpler operation.
 - Know your limits.
 - Err on the side of proven technologies (Avoid the shiny objects).
 - Spread out big ticket items, but only ‘go to the well’ once.
- Don't be afraid to ask for help from your donors.
- Be good stewards of your expenses.



Paying for it all - Budgeting

Often Overlooked sources of revenue/savings: (CFO's love savings)

- Phone Bill
- Data Connections
- Service contracts on legacy equipment
- Depreciation
- Operational vs. Capital expenses
- Licensing
- Buying Group discounts
- Read the quotes / check behind the salespeople
- Automation



Getting everyone going in the same direction



Showing value to all parties

- IT Must be involved and supported from the top.
- Understanding and bridging the gaps between Administrative, Clinical, and Technical needs are crucial.
 - It takes compromise and buy-in to be successful.
 - We expect staff to know a little about tech, we should know a little about what they do.
- Find and Create Champions in your staff.
 - Try turning your biggest skeptics into your champions.



Moving down the path together

- Build understanding by working together. Break down the Silos.
- Test and Train, train, train before releasing to the wild.
- Accept limitations and set realistic expectations.
- Develop partnerships.

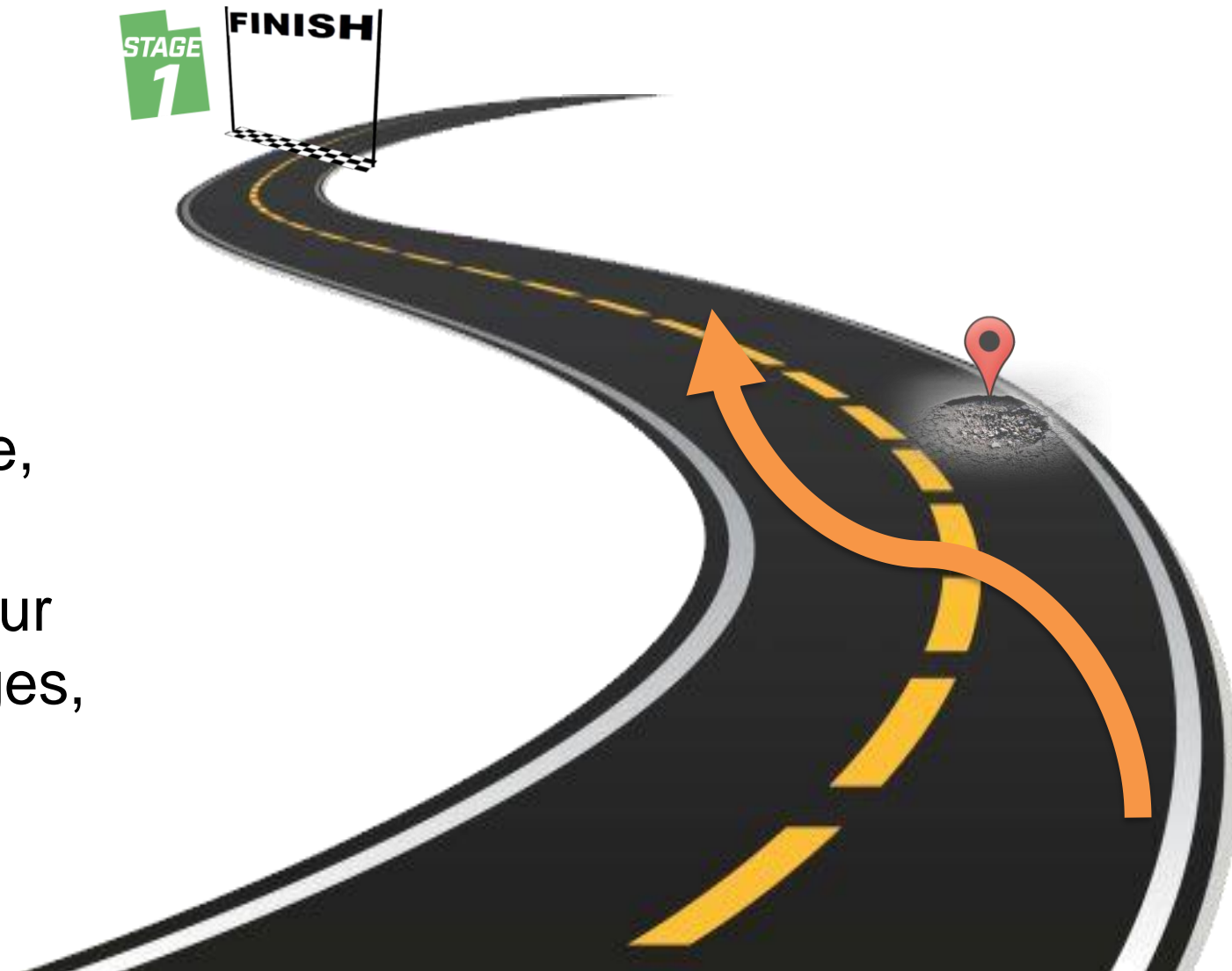


Other Considerations

- Are we being good stewards of our patient and business information?
 - Considering Security from the outset.
- How can we verify compliance?
 - Build auditable workflows.
 - Create/update policies as part of any workflow or system changes.
 - Create metrics that can be used in Competencies and PI.
- What about downtime?
 - Update downtime policies regularly as systems change and evolve.
 - Downtimes for system updates are great times to hone downtime policies.

It is a Rally not a Race

- Set attainable goals.
- Prioritize changes with the largest positive effect first.
- The power of measurement.
- Preparation makes you nimble, there are always potholes.
- Rest cycles: Give you and your staff a chance to digest changes, this will facilitate continuous process improvement.



The Road Goes On...



Questions?



Thanks for Attending.



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